**INTEREST RATES MARKET NOTICE**

**Date: 12 December 2016**

**Subject:** Tap Issue

***(LETSHEGO HOLDINGS LIMITED –“LHL19”)***

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The JSE Limited has granted a listing to **LETSHEGO HOLDINGS LIMITED,** with effect from 13 December 2016.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R35,000,000.00

**Total Amount Following Tap Issue** R 175,000,000.00

**Bond Code** LHL19

**Nominal Issued** R 35,000,000.00

**Issue Price** 104.03197%

**Coupon** 14.3000%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 14 November 2019

**Books Close Date(s)** 4 May, 4 November

**Interest Payment Date(s)** 14 May, 14 November

**Last Day to Register** By 17:00 on3 May, 3 November

**Issue Date** 13 December 2016

**Date Convention** Modified Following

**Interest Commencement Date** 14 November 2016

**First Interest Date** 14 May 2016

**ISIN No.** ZAG000132259

**Additional Information** Senior Secured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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Corporate Actions JSE +27 11 520 7000